

News from the Global Gift Fund®

Summer, 2003

Welcome to the Global Gift Fund's New Web Site

This has been an exciting summer!

Nick M. Falco, CFRE
Executive Director, MDRT Foundation

Renaissance Administration, LLC Becomes Global Gift Fund's TPA.

We are most proud of the outstanding growth we have achieved with the Global Gift Fund. In spite of the bear market and the economic downturn, we have grown in new accounts, total assets and the number of DonorAdvisors™ providing services to our Donors and GiftAdvisors.™ In order to provide the highest level of service to our clients, we have established a partnership with Renaissance for complete administration of our Donor Advised Funds. Renaissance is the largest provider of *charitable trust services* in the United States. Through Renaissance and the Global Gift Fund, we now make available to our members and their client's complete charitable planning advisory service. For proposals, information or contacts at Renaissance, give us a call at (877) 685-4644.

GIFTING THE TREE – RETAINING THE FRUIT

Many individuals would like to support their favorite charity with a significant gift. What holds them back is the need to retain income, not a lack of generosity. There is a way to meet both objectives and receive current tax benefits for doing so. The simple solution is a "planned gift." Planned gifts may utilize any number of special charitable trust planning tools. Perhaps the form of gifting most easily used is a *Charitable Gift Annuity*. If you would like information concerning this special charitable gifting arrangement, contact one of the Global Gift Fund DonorAdvisors. They are specially trained to assist and easy to contact through our DonorAdvisor™ locator at www.globalgiftfund.org.

THE ANNUAL MEETING AND THE SPIRIT OF 76 CAMPAIGN HIGHLIGHTED THE CLOSE OF A BUSY 2ND QUARTER FOR THE GLOBAL GIFT FUND.

New accounts, new DonorAdvisors™ and a successful Foundation campaign.

Larry B. Rybka, Chair
Planned and Deferred Giving Committee

Las Vegas, the city of chance, was a "sure thing" for the Global Gift Fund. By the close of the Annual Meeting, the Global Gift Fund Family included 24 new family and association foundations and our DonorAdvisor™ corps now includes 170 of our MDRT Members. Visit our Web site for additional information. For an index of our DonorAdvisors™ visit the Resources Section, DonorAdvisor Locator. For the honor roll of our family of foundations click on Donors/GiftAdvisor Section, Listing of Funds.

New address for:

Global Gift Fund Advisor Services
6100 W. 96th St., Suite 105
Indianapolis, IN 46278

We would like to hear from you!

This Web site has been designed to be interesting and informative. If you have difficulty moving around the site or finding the information you need, please tell us how we may improve. Call (877) 685-4644 or e-mail us at mail@globalgiftfund.org with your suggestions.

Grants from Global Gift Fund

Want to make a grant to your favorite charitable organization? Check in the Resources Section/Forms in the Web site and download the form. Send it to the address listed above and you will be pleased with the rapid response that your grant recommendation receives. We'll let you know if more information is needed or if there will be any delay in processing the grant.